

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re : Chapter 11 Case No.

:
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)

:
Debtors. : (Jointly Administered)
-----X

NOTICE OF WITHDRAWAL OF TRANSFER OF CLAIM


PLEASE TAKE NOTICE that Solus Opportunities Fund 2 LP hereby withdraws its Evidence of Transfer of Claim (Claim # 58352) filed on March 13, 2014 (ECF Docket No. 43535) from Banc of America Credit Products, Inc., as transferor, to Solus Opportunities Fund 2 LP in the amount of \$42,250,000.00.

Respectfully submitted this 14th day of March 2014

Solus Opportunities Fund 2 LP

By: Solus Alternative Asset Management LP

Its Investment Advisor

BY: 

410 Park Avenue, 11th Floor

New York, NY 10022

Tel: (212) 284-4300